



## **ROCHE PENSION FUND - DC SECTION**

## NOMINATION FORM

Please use this form to nominate an adult financial dependant to receive a pension from the **Defined Contribution (DC) Section** of the Roche Pension Fund in the event of your death as an active member of the Fund. You should fill in this form if you are unmarried or do not have a civil partner. By completing this form, you are giving consent to your personal data being used as set out in the **DC Section** member booklet.

This cancels any previously submitted form.

Home address (including postcode):

Please refer to the notes overleaf before completing this form.

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Full name:

## PLEASE USE BLOCK CAPITALS

NI number:	Employee number:								
Date of birth:									
2. Pension for a dependant									
If, at the time of your death, you are not married or do not have a registered civil partner, the <b>Trustee</b> has discretion to pay a pension (not exceeding the normal spouse's pension), to another adult dependant who is financially dependent upon you at the time.									
Please complete this section of the form if the above applies to you and you would like the <b>Trustee</b> to consider paying a pension to an adult dependant in the event of your death.									
Full name of dependant:									
Address of dependant (including postcode):									
How is this person financially dependent on you? (For example, if you live together and share bills, put that down here):									

Signature:	Date:	/	/

Please return this form to Fidelity International, the DC Section administrators. You can scan and email it to **pensions.service@fil.com**, or post it to: FIL Life Insurance Limited, Beech Gate, Millfield Lane, Lower Kingswood, Tadworth, Surrey KT20 6RP.

## **Notes**

- The information provided will be treated in the strictest confidence by the **Trustee**.
- You are under no obligation to give details of your relationship with any individual you name.
  However, it may assist the **Trustee** in exercising its discretion when determining whether to award a pension to a dependant.
- In the event of any changes in your circumstances, it's your responsibility to ensure that any change in your wishes is made known by submitting another form or by giving notice of cancellation of this form. You may do this at any time.
- The benefits following your death are very valuable, so it's important that you consider what your wishes are and whether your circumstances mean that you'd like to nominate a dependant to receive a pension from the **Fund**.
- · You can get a new form from the Roche Pension Fund member website or from My Total Roche.

For definition of terms in **bold**, please see your **DC Section** member booklet.

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